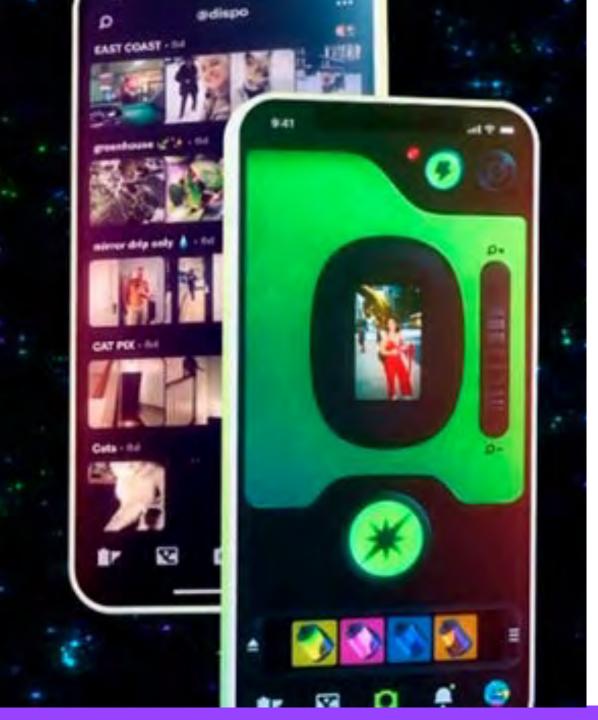
Emerging Social Platform Snapshot:



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March 2021



What is Dispo?



Dispo is...

- A hot new photo app: #4 on the App Store over the past month
- Was invite-only until March 9. The floodgates are open... if you have an iPhone
- Gaining headlines for being the "anti Instagram"
- Already valued at <u>\$200 million</u>
- Still in beta/test stage



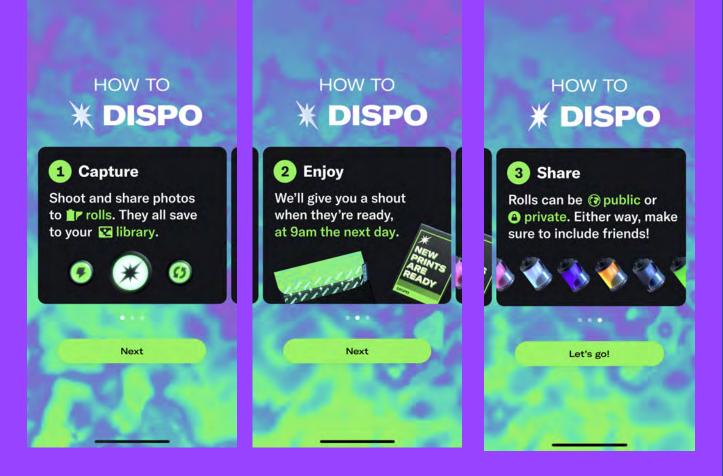


How it works

Originally called *Disposable*, the app is an alternative to Instagram that lets you create and share very simple, non-filtered or altered photos that elicit the nostalgic feelings associated with using a disposable camera – urging users to take a beat, perhaps off their phones altogether, to wait for photos to "develop" overnight before posting and sharing.

Dispo is all about "naturally" captured moments: It does not allow you to crop or edit photos – much less add filters or stickers... or even text, including hashtags.

Their tagline: Live In The Moment.

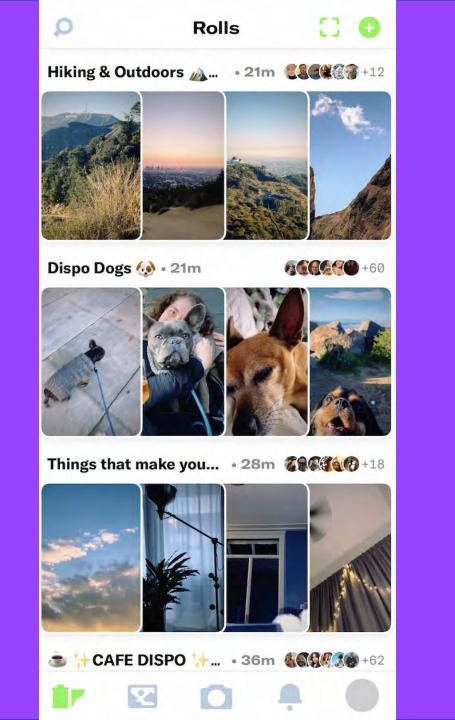


iOS screenshots

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Why is this "social"?

- Multiple users can digitally take/add photos on the same roll a la passing a camera around at a party.
- The rolls can be private (for one or an invited group) or shared publicly to other users
- Users can find and follow one another on the platform, get notified when new photos are ready to view, like, and comment on their pictures



Other fast facts.

Founded by David Dobrik.

This influencer/YouTuber created it after experimenting with a dedicated Instagram feed of developed camera and Polaroid photos.

In the New York Times, he said having real disposable cameras at his house: "... would be like the ending of 'The Hangover' every morning," Dobrik, 24, said. He started posting his developed photographs on a dedicated Instagram account in June 2019, and quickly racked up millions of followers. Other influencers and celebrities, including Tana Mongeau and Gigi Hadid, soon started their own "disposable" accounts; their fans followed suit.

Anti-social social?

Dispo users cannot apply filters to their photos or alter them before posting. You also cannot add any captions to explain what is happening. The only settings are a zoom dial and a flash setting: A great way to create a less stressful option for many consumers joining the backlash against Instagram's uberpolished and produced, influencer fueled arena.

Dispo also teaches rare moments in *patience* in this quick-draw, real-time world: The overnight "develop" time also creates the sense of intrigue and excitement each day at 9am when photos are available.

The app does not include built-in sharing features to other platforms.

iPhone only.

Initially, you could only in by getting a seemingly elusive invitation – or asking them for entrance via their TikTok channel. It opened widely to all iOS users March 10.

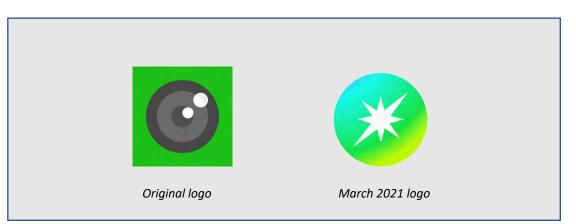
The huge initial surge of traffic has been slowing app performance – and already valued at \$200 million, don't expect the floodgates of invites to open to Android soon.

Opportunities for brands?

There are reported ads being tested on Dispo – so many that users have mentioned further poor performance in their reviews.

So far it appears Dispo is testing with ad networks – no direct buys or branded promotions (so far).

With venture capital already infused, monetization is on the horizon.



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Now What?

Download the app, get on the waitlist and stay tuned for updates from your Razorfish Social and Content Strategy team! Hit us for an invite.

